

## Eugina Chan

Consultant | Corporate Finance | Hong Kong

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Eugina has over 34 years' experience in the corporate finance field and her practice involves both corporate finance and securities work as well as private and public mergers and acquisitions and private equity transactions.

Eugina is particularly well-known for advising on M&A transactions, takeovers and privatisations. She advised corporate clients like *Wheelock, Li & Fung, Cheung Kong/Hutchison, China Resources, China State Construction, China Oceanwide* in their M&A transactions.

### Highlights

Eugina's involvement in takeover of Hong Kong listed companies includes:

- acting for *Rivera (Holdings) Limited* in the voluntary conditional general cash offer by its existing shareholder
- acting for the Independent Board Committee of *AAG Energy Holdings Limited* in the partial offer by *Liming Holding Limited*
- acting for the Independent Board Committee of *Chong Hing Bank* in the partial offer by *Yue Xiu Enterprises (Holdings) Limited*
- acting for *Fraser and Neave, Limited* in its disposal of a controlling interest in *Frasers Property (China)*
- acting for the controlling shareholders of *Hong Kong Parkview* in their disposal of a controlling interest in the company
- acting for *Wing Lung Bank* in its takeover by *China Merchants Bank (awarded ALB Deal of the Year 2009)*
- acting for *China Life Insurance* in its proposed acquisition of interest in *Wing Hang Bank*
- acting for *Sunday Communications* in its takeover by *PCCW*
- acting for *Hutchison Whampoa* in its takeover of *ICG Asia* (now known as *Hutchison Harbour Ring*)
- acting for *Mercurius Partners* in its takeover of *The Hong Kong Building and Loan Agency*
- acting for *ThinSoft (Holdings)* in its takeover by *Inno Smart Group*

Eugina's involvement in Hong Kong listed company privatisation transactions includes:

- acting for *Glorious Property Holdings Limited* in its proposed privatisation by way of a scheme of arrangement
- acting for the controlling shareholders of *Frasers Property (China)* in the proposed privatisation of the company by way of a scheme of arrangement
- acting for *Li & Fung (Retailing)* in its takeover and privatisation by way of compulsory acquisition of *Hang Ten Group*
- advising *Integrated Distribution Services Group Limited* on its privatisation by *Li & Fung*
- advising *Hutchison Global Communications* on its privatisation by *Hutchison International Telecommunications*
- advising on the privatisation of *Top Glory International Holdings*

Eugina's equity capital market transactions include acting for listed issuers or sponsors/underwriters in the listing on The Stock Exchange of Hong Kong Limited of the following companies:

- the Main Board listing and global offering of *Chinney Kin Wing Holdings, Top Spring International, Chiho-Tiande Group, HSBC China Dragon Fund, Xingda International Holdings* and *Vedan International (Holdings)*
- the GEM Board listing of *Asia Pioneer Entertainment, Yusei Holdings, Shenzhen Neptunus* and *ThinSoft (Holdings)*



### Principal Areas

- Capital Markets
  - Equity
- Corporate and M&A
  - Private M&A
  - Public M&A

### Languages

- English
- Cantonese
- Mandarin

### Jurisdictions

- Hong Kong
- England and Wales (non-practising)
- Singapore (non-practising)

- the migration from GEM Board listing to Main Board listing of *Essex Bio-Technology*

Eugina has also advised on a number of secondary offers including the rights issue of *Gold Peak Industries Holdings* and *Top Glory International Holdings*, as well as on the Hong Kong legal aspects of the yuan bond.

## More about Eugina Chan

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### Accolades

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- Recognised as leading lawyer for Corporate/M&A (China) in Chambers Asia-Pacific (2020 – 2021 editions)
- Recognised as leading lawyer for Corporate/M&A (China) in Chambers Global (2019 – 2021)
- Recommended Lawyer for Corporate including M&A in Legal 500 Asia Pacific (2001 – 2005, 2012 – 2016, 2021 – 2022)
- Recommended Lawyer for Capital Markets: Equity in Legal 500 Asia Pacific (2021– 2022)
- Recognised as Leading Lawyer (2011 edition), Notable Practitioner (2019 edition) and Highly Regarded Lawyer (2021 – 2022 edition) in the area of M&A in the IFLR1000
- Recognised as Expert in Mergers & Acquisitions and Women in Business Law, Mergers and Acquisitions, Banking, Finance and Transactional in Euromoney's Expert Guides (2020 edition)
- Recognised as World's leading practitioner (Corporate: Merger & Acquisition) in Who's Who Legal Guide (2017 edition)
- Recognised as Expert in Mergers & Acquisitions and Women in Business Law in Euromoney's Expert Guides (2016 edition)
- Recognised as one of the Asia's Leading Lawyers/notable practitioner in the area of Mergers & Acquisition in the AsiaLaw Leading Lawyers Survey (2004 and 2005 editions)

### Education

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- LL.B. Hons, The University of Hong Kong, 1984
- P.C.LL., The University of Hong Kong, 1985
- Chinese Law Diploma, University of East Asia, Macau, 1991